

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT NEW YORK

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In re:

Chapter 7

AMPAL-AMERICAN ISRAEL CORPORATION,

Case No. 12-13689 (SMB)

Debtor.
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The undersigned Mediator reports that the mediation was held and completed on July 13, 2020 in the following manner:

- (A) The following individuals were present:
 - a. Parties – Alex Spizz, Esq., Trustee and Leo Malamud for Merhav (M.N.F. Ltd.).
 - b. Counsel – Alex Spizz, Esq., representing himself and Stephanie Wickowski, Esq. and Laith Hamdan, Esq. representing Merhav (M.N.F. Ltd).
- (B) The Parties mediated in good faith.
- (C) The matter has been resolved.

Dated: Garden City, New York
July 13, 2020

MORITT HOCK & HAMROFF LLP

/s/ Leslie A. Berkoff
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